

Notice to the Extraordinary General Meeting of Shareholders No. 1/2021

Amata Corporation Public Company Limited

CS/21/24

April 23, 2021

Subject : Invitation to attend the Extraordinary General Meeting of Shareholders No. 1/2021

To : Shareholders

Attachments :

1. Company's Articles of Association relating to the General Meeting of Shareholders
2. Documents Required Prior to Attending the Meeting, Proxy Form, Registration and Voting Rights
3. Names of Independent Directors that shareholders can grant proxy
4. Map of Head Office of Amata Corporation Public Company Limited
5. Proxy Form
6. Form for requesting a hard copy of Meeting Invitation

The Board of Directors of Amata Corporation Public Company Limited has passed a resolution to call the Extraordinary General Meeting of Shareholders No. 1/2021 to be held on **Friday, May 14, 2021 at 13.30 hrs.** at 2nd floor conference room, Company's headquarter, 2126, Kromadit Building, New Petchburi Road, Bangkapi, Huay Kwang, Bangkok, 10310, Thailand to consider the matters according to the agenda together with the Board's opinions as follows :

Agenda Item 1 To consider and approve the change of objective of utilization of the increased capital from allotment new ordinary shares to existing shareholders of the Company proportionate to their shareholding (Right Offering).

Preamble : By the resolution of Extraordinary General Meeting of Shareholders No. 1/2020 on September 11, 2020, Amata Corporation Public Company Limited issued newly-issued ordinary shares to the existing shareholders proportionate to their respective shareholdings ("Rights Offering" or "RO"). In this regard, the Company received proceeds from RO in the total amount of Baht 979,400,000 (Nine Hundred Seventy Nine Million and Four Hundred Thousand Baht Only), by which after deducting registration fee for capital increase, the Company received the proceeds in the total net amount of Baht 975,419,607.74 (Nine Hundred Seventy Five Million Four Hundred Nineteen Thousand Six Hundred Seven Baht and Seventy Four Stang). The objective of money utilization is the businesses expansion for the Yangon Amata Smart & Eco City Development Project Phase 1 in the Republic of the Union of Myanmar by the year 2021.

Balance in accordance with the Report of the Utilization of Capital Increase from Rights Offering as of January 31, 2020 which was reported on 12 January 2021.

Objectives	Plan of use	Actual spending until December 31,2020	Balance as of December 31, 2020
Businesses expansion for the Yangon Amata Smart & Eco City Development Project Phase 1 in the Republic of the Union of Myanmar	Phase 1 investment fund as the working capital and construction fee for Yangon Amata Smart & Eco City.	Baht 139,993,984.10 (One Hundred Thirty Nine Million Nine Hundred Ninety Three Thousand Nine Hundred Eighty Four Baht and Ten Stang)	Baht 835,425,623.64 (Eight Hundred Thirty Five Million Four Hundred Twenty Five Thousand Six Hundred Twenty Three Baht and Sixty Four Stang)

Board of Directors' opinion : Due to the political unrest in the Republic of the Union of Myanmar with unclear situation, the Company delays this Project. In order to have the most effective financial management, the Board agrees and recommends the Meeting to consider and approve the change of objective of utilization of the increased capital from is the businesses expansion for the Yangon Amata Smart & Eco City Development Project Phase 1 in the Republic of the Union of Myanmar to the land acquisition and being as working capital, and the projects outside Thailand subject to the Company's discretion as appropriate.

For shareholders' consideration, below is tentative utilization plans:

Utilization Plan	Amount	Timeline
land acquisition and being as working capital	555 Million Baht	From 2 nd Quarter/2021 and expect to
investment in projects aboard	280 Million Baht	complete the utilization by 2021

Required votes for resolution : This agenda item must be approved with the votes of no less than three-fourth of the total votes of the shareholders attending the meeting and casting their votes.

Agenda Item 2 Other Business (if any)

All Shareholders are cordially invited to attend the Extraordinary General Meeting of Shareholders to

be held on Friday, May 14, 2021 at 13.30 hrs. at 2nd floor conference room, Company's headquarter, 2126, Kromadit Building, New Petchburi Road, Bangkok, Huay Kwang, Bangkok, 10310. The Meeting registration starts from 12:00 hrs.

For your convenience, if you wish to appoint a person to attend and vote at the Meeting on your behalf, please complete and duly execute only one of the Proxy Forms attached as Attachment No. 5, or alternatively you may download only one of the three Proxy Forms: Form A, Form B or Form C (Form C is only for foreign investors who authorize the custodian in Thailand to keep and safeguard their shares) from www.amata.com. If you wish to appoint the Board members to be your proxy, you can appoint our Independent Directors listed in Attachment No. 3. Please submit the complete Proxy Form to the Company by May 7, 2021.

Yours faithfully,

By Order of the Board of Directors



Mrs. Rewadee Jantamaneechote

COMPANY SECRETARY

Remark: Guidelines for attending meetings, in regards to the outbreak of the Novel Coronavirus 2019 (COVID-19) According to the spread of the new Coronavirus 2019 (COVID-19), the Company worries of the situation. So, please be informed of the new guidelines, as listed:

1. Shareholders who are in a high-risk situation, for example, had recently travelled to any high-risk places or possibly to contact with the affected person, or suffers any respiratory symptoms, are advised to send a substitute in place to attend the meeting, via the Company's address.
2. The Company will be implementing health checks, in front of the meeting room. In the situation of finding one with risk, we will kindly ask to deny their entry, in which you may send a substitute in place to attend the meeting instead.
3. The Company will comply with the laws on the number of meeting attendants allowed. To prevent the spread of COVID-19, the judgement of the screening officer shall be considered as the final decision.

Thank you for your cooperation and understanding on this matter.