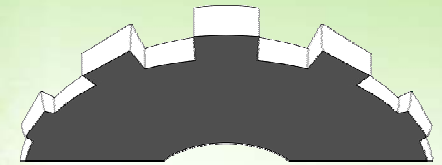


Welcome to



A M A T A

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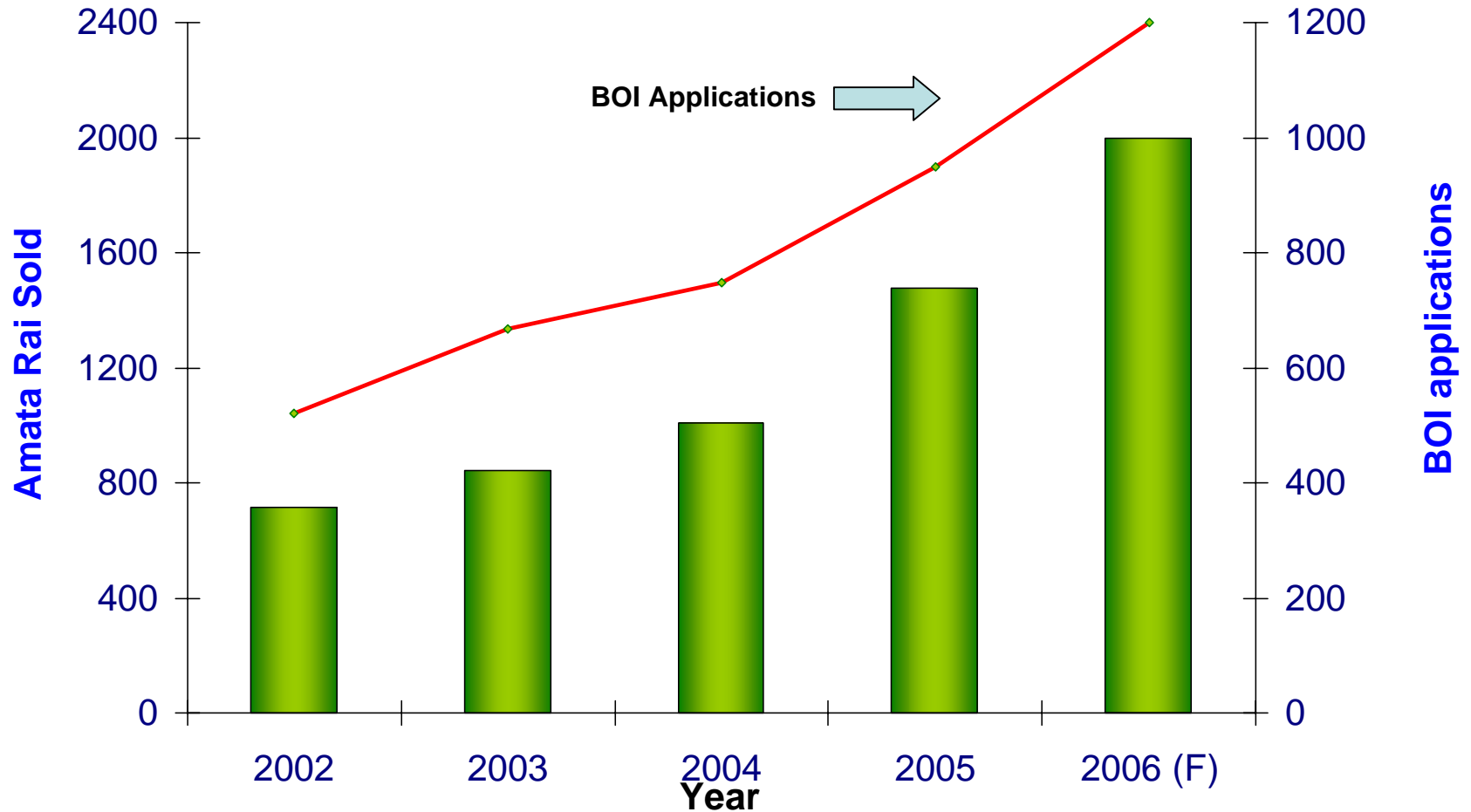
Thailand --- A Preferred FDI Destination



Global FDI Rankings	
1	China
2	India
3	United States
4	THAILAND
5=	Poland
6	the Czech Republic
7=	Mexico
8	Malaysia
9=	UK, Singapore and Rep of Korea

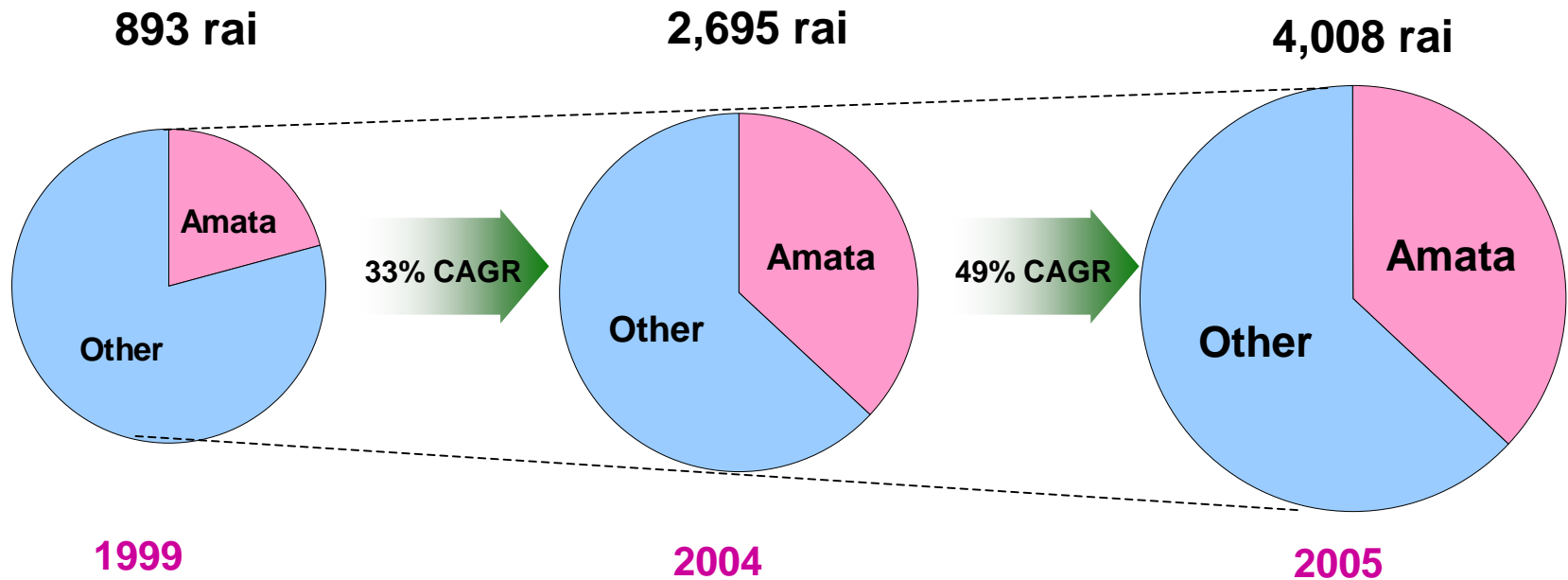
Source: UNCTD publication "Prospect for FDI flows, Transitional corporation strategies and promotion policies 2004 – 2007"

Board of Investment Applications, Linked to Thailand's FDI



Increasing BOI Applications and FDI lead to Increased Sales of Industrial Estate Land 1999-2005

Amata : Capturing Market Share in a Growth Industry

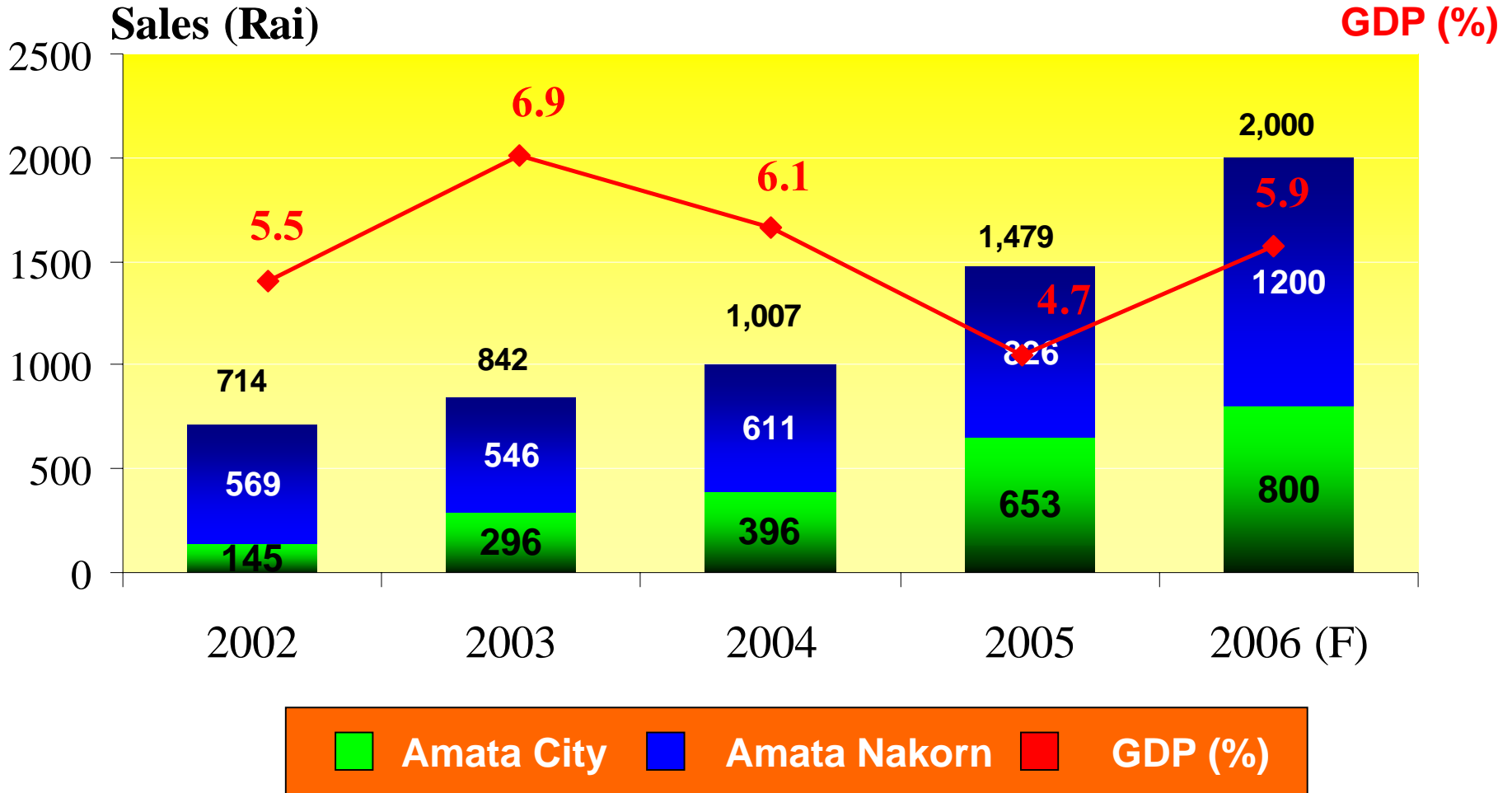


**Key
Success
Factors**

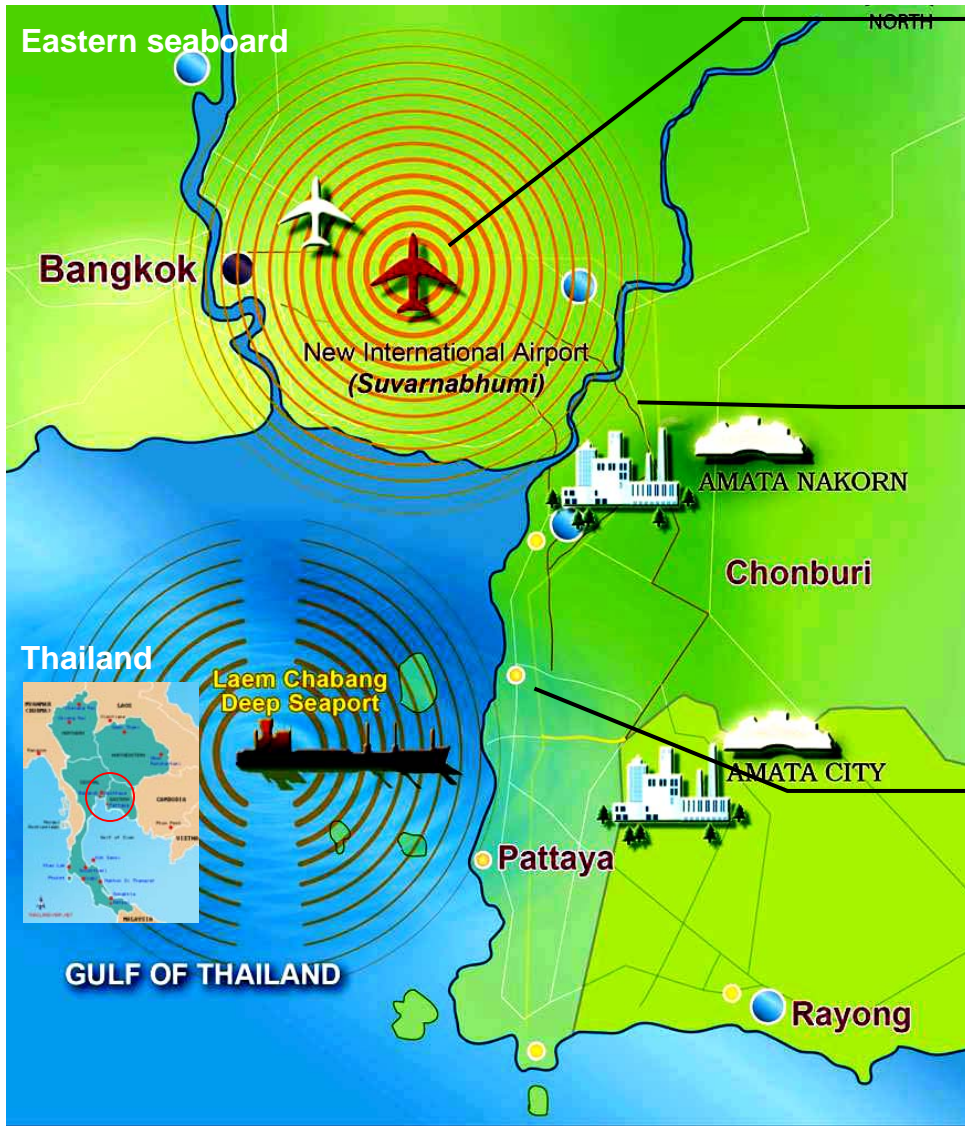
- Best Eastern Seaboard Locations
- Quality Infrastructure with Dedicated Utilities: Power, Water, Natural Gas
- Innovation and New Products: Free Zone, Ready Built Factories, Amata Spring Country Club

Source: CB Richard Ellis Reporter

AMATA SALES 2002 - 2005



The Thailand Eastern Seaboard [The Key Strategic Multi-model Hub of Southeast Asia]



Suvarnabhumi International Airport
: World's largest single-terminal airport



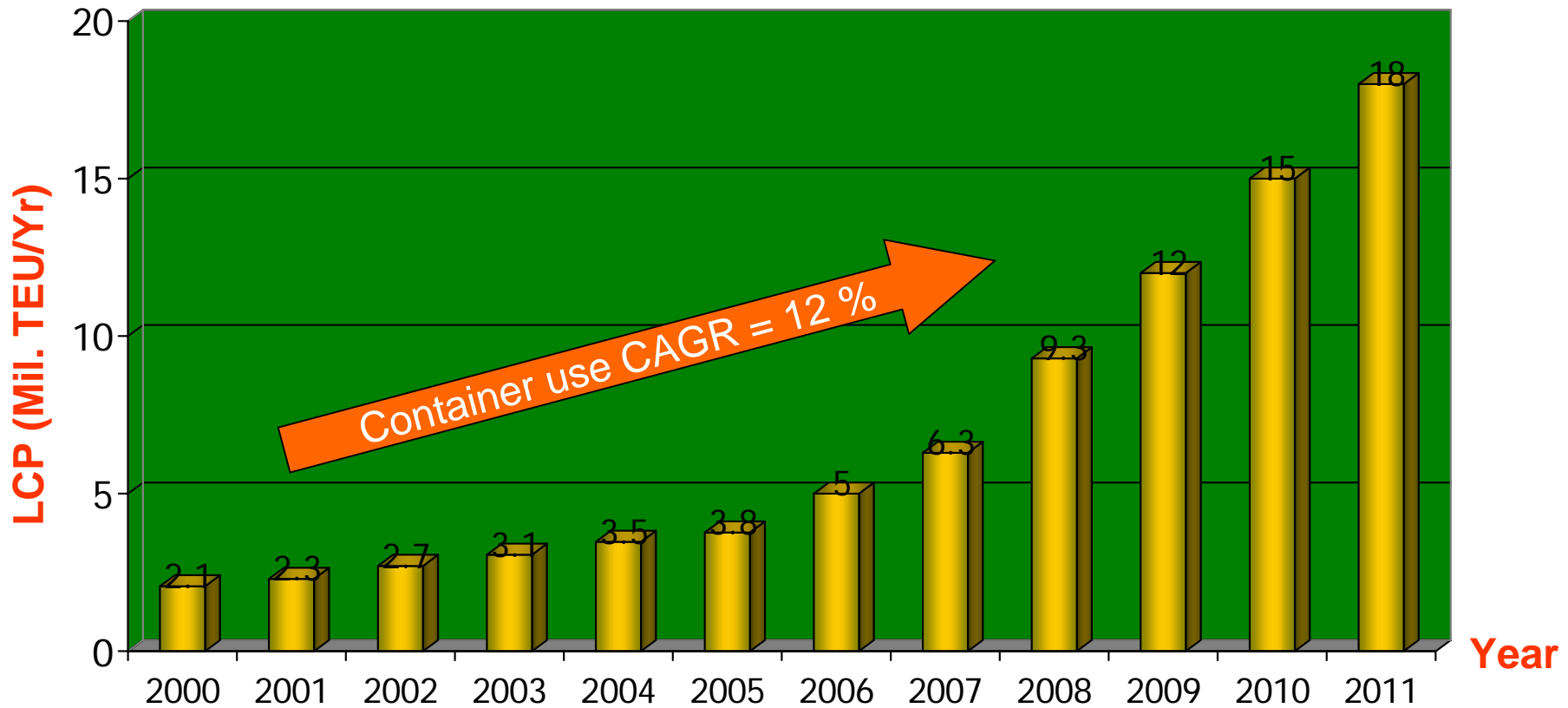
Motorway & Elevated expressway



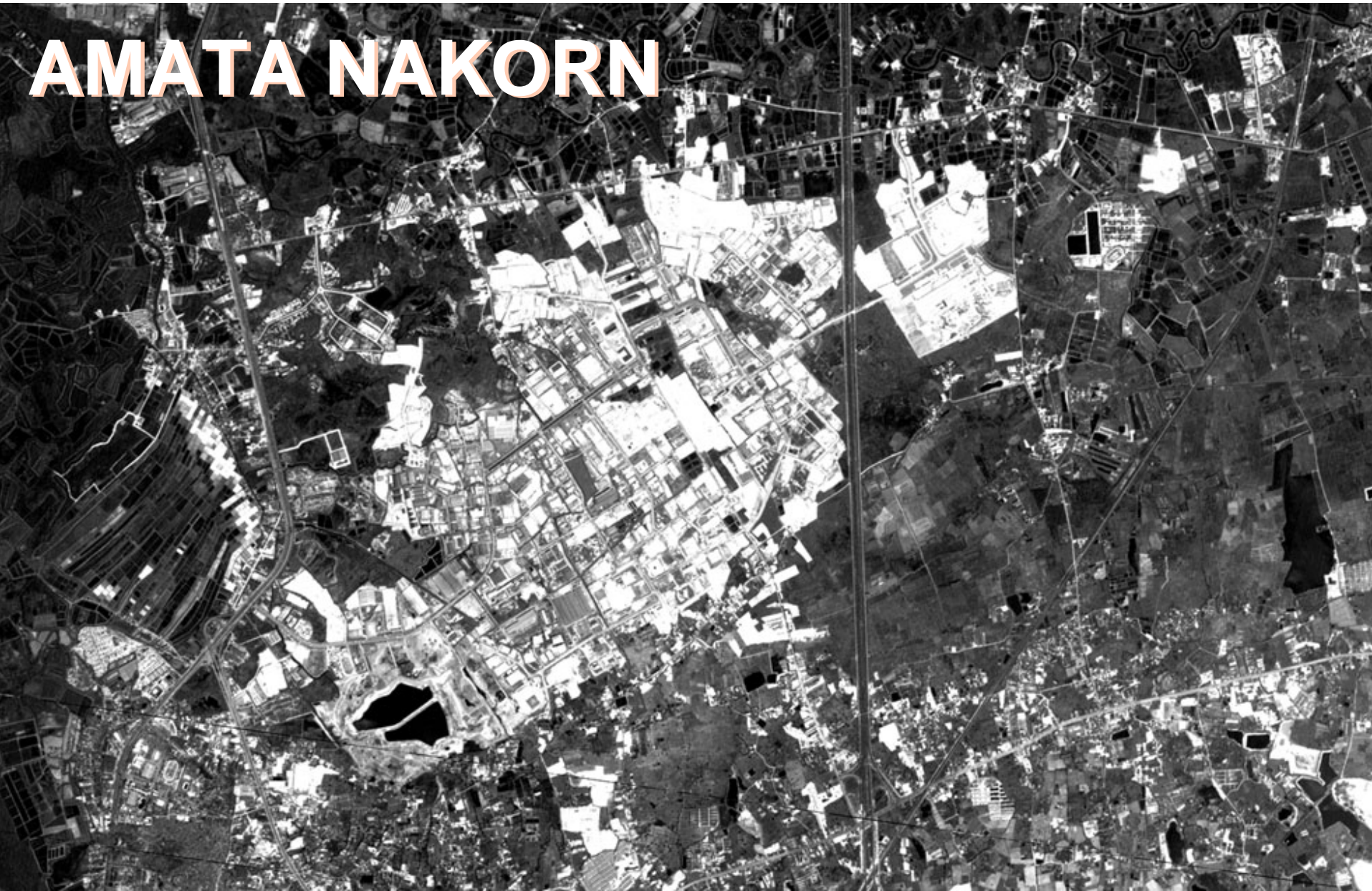
Laem Chabang Deep Seaport
: Laem Chabang is to double its capacity



LAEM CHABANG PORT CAPACITY 2000-2011



AMATA NAKORN



AMATA NAKORN



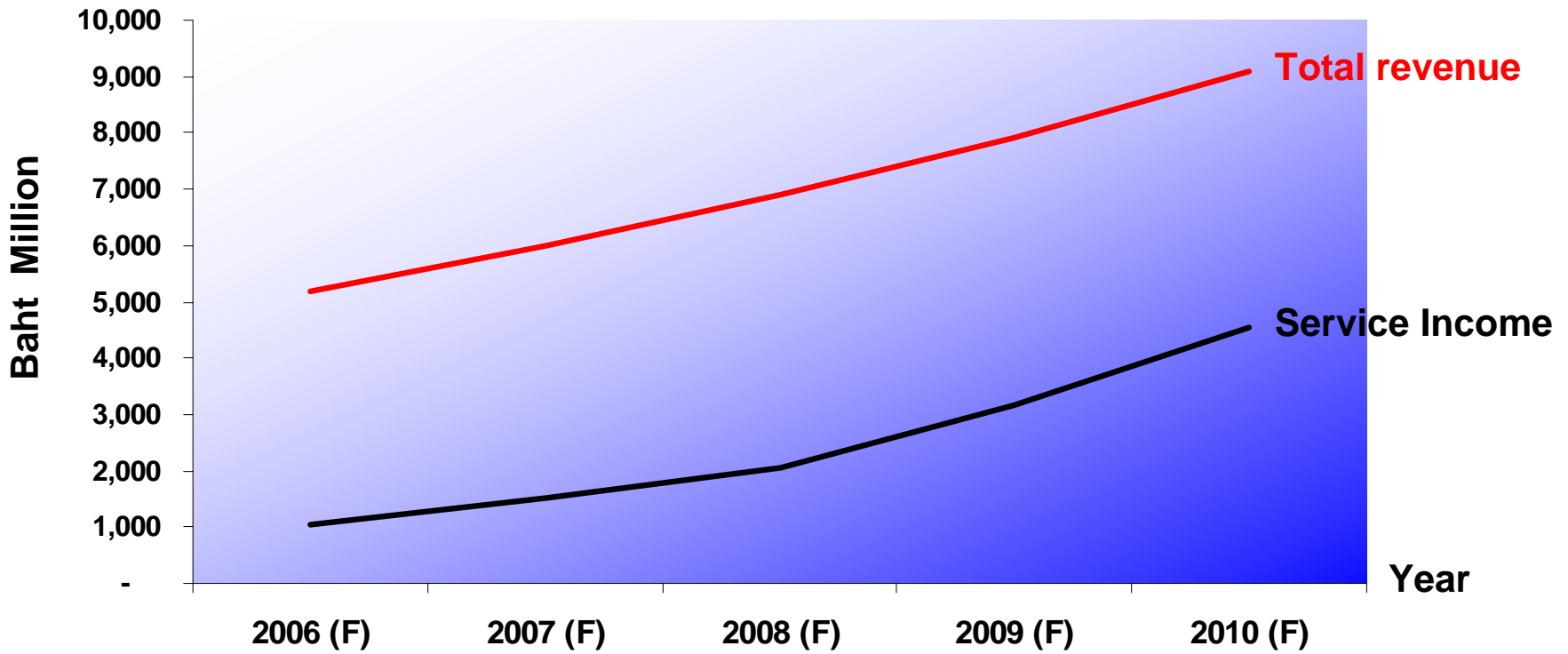
AMATA COMMERCIAL CITY



PROFITABILITY, SCALABILITY, SUSTAINABILITY

BALANCED GROWTH PLAN

Target: 50% Land Sales, 50% Service Income*
2006-2010



* Service Income: Subsidiaries, Associated Companies, Other Investment

THE GROWTH ENGINES

Mid-Term Strategy: 2005-2010

Grow Revenue : Baht 4 Billion in 2005 to Baht 9.0 Billion by 2010

- 50% from land sales
- 50% from services

Amata Quality Water

Improve water quality and build water reserves

Amata Facility Service

Offer new services such as True High Speed Broad Band and Employee Assistance

Amata Vietnam

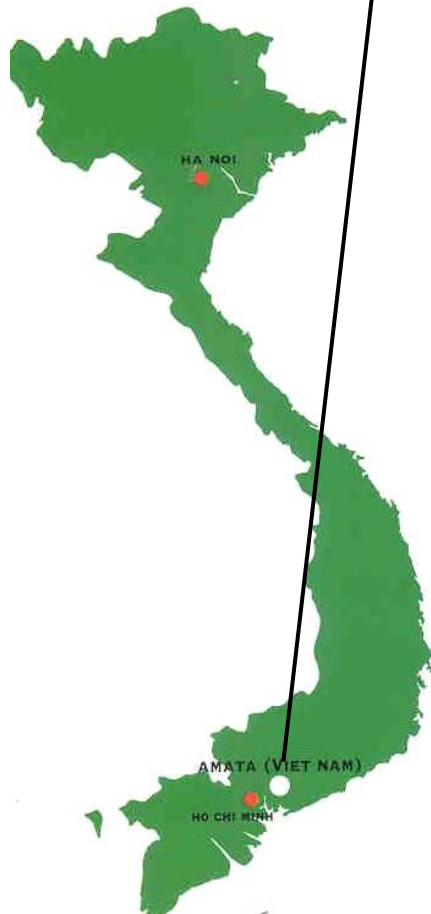
New Commercial and Residential Rental Development

Amata Ready Built Factories

Expand the new “Plug and Play” Ready Built Factories for the 21st Century in Vietnam and Thailand

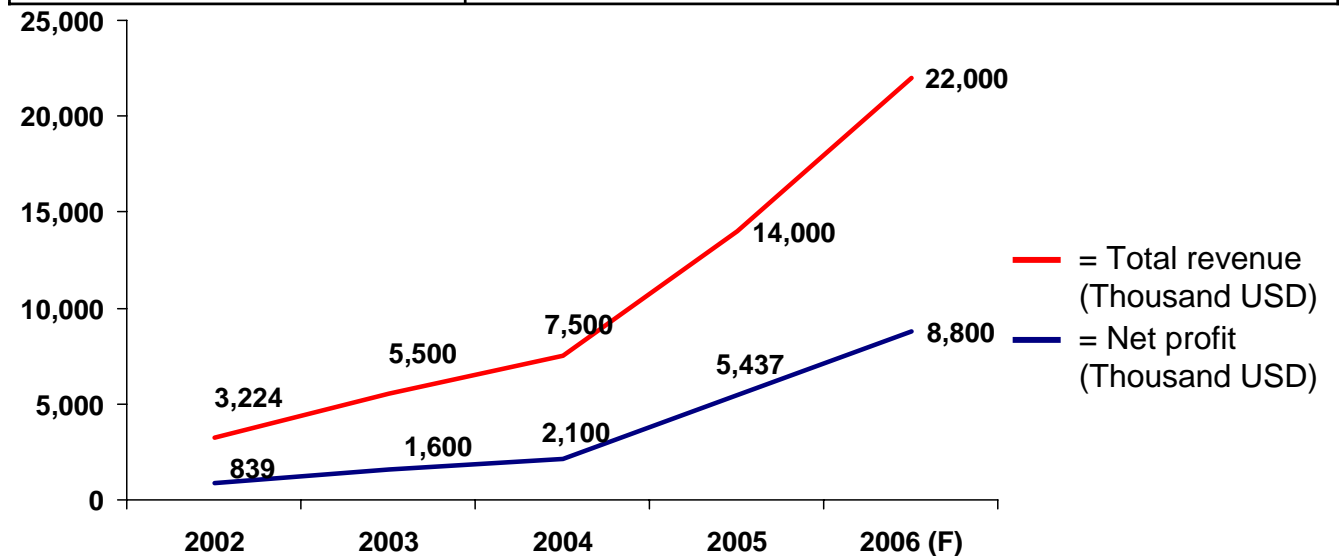
Vietnam --- Huge Potential

Vietnam

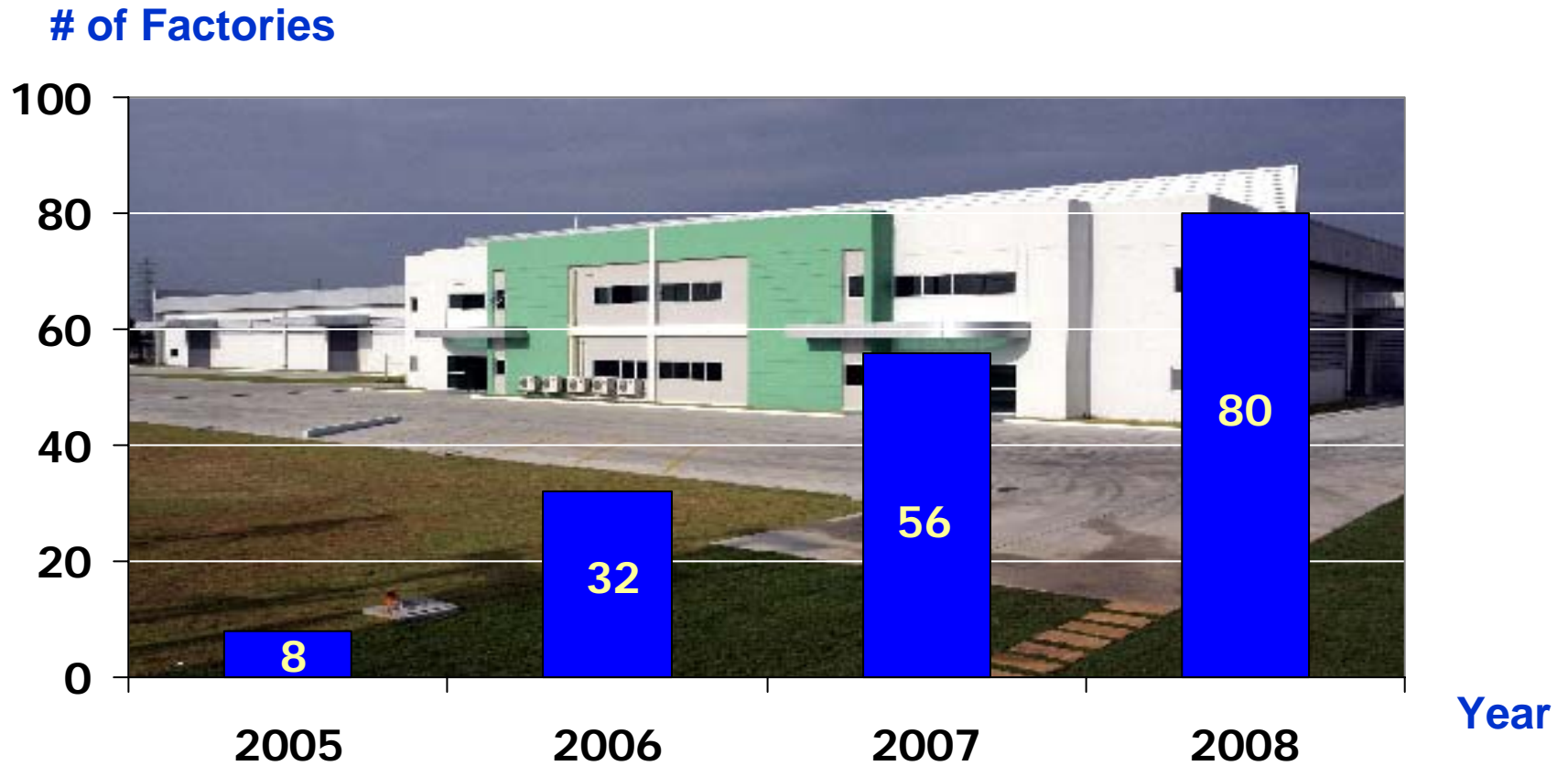


Amata City Bien Hoa (Outside Ho Chi Minh City)

Total Area	500 Hectares (3,125 Rai, including Phase II-B, C)
Land for Sale	250 Hectares (1,562 Rai, including Phase II-B, C)
Number of Current Factories	76 Locators
Amata Ready Built	22 (including factories under construction)
Client Profile	Japan 40%, Taiwan 22%, Korea 7%, USA 5%, Thailand 4%, Vietnam 4%, Singapore 4%, Other 14%
Client Products	Textile 17%, Chemical 16%, Plastic 9%, Bicycle & Motorcycle 8%, Auto Parts 8%, Beverage & Food Processing 5%, Other 37%



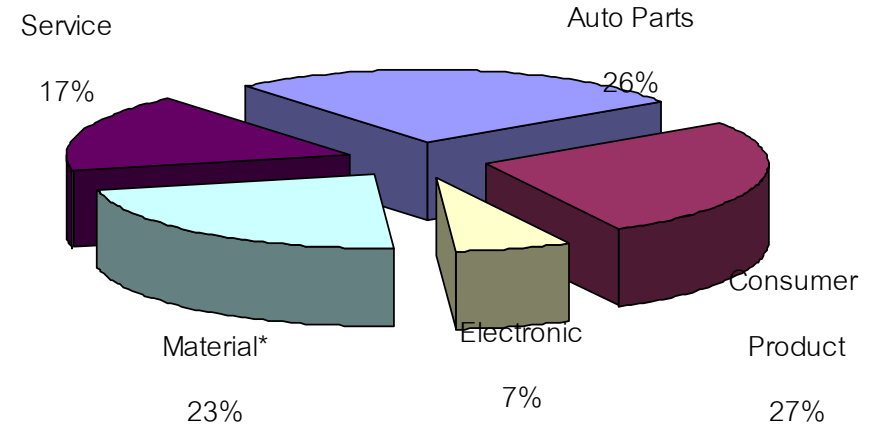
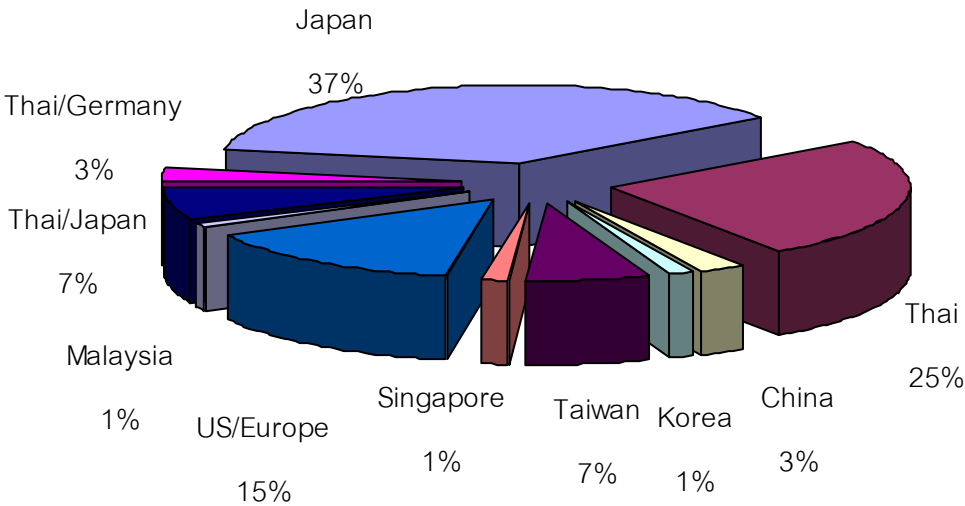
AMATA READY BUILT FACTORIES 2005-2008 (Cumulative)



AMATA SALES 2005

NATIONALITY

PRODUCT



* Pipelines, machine parts, steel wall plates

Amata Future Engines BD Projects Year 2006

- **Project in Progress**
 - OTA Techno Park
 - Amata Holley Industrial Park and Commercial Zone at Amata City
 - Job Fair
 - Vocational Education Project
 - Upgrading AMC (Amata Medical Centre) to be a hospital



Projects in Progress

- OTA Techno Park (O.T.P)



- This is one of experimental project of Amata Summit Ready Build that we provide instant space with the concept of rental factory, where clients can share supporting facilities and services: a business centre, meeting rooms and showrooms, customers lounge etc. The total investment of the first phase is 70 million baht and the later is 30 million baht.

- This project has already been occupied 100% in this first phase (8 Units), which will finish in May 2006 and almost 60% in the second phase, which will start construction in May 2006 and finish in December 2006.

- "Not only O.T.P. will be developed as a complex factory for SMEs but also the incubating center for craftsman training, collaboration with academy, and IT new technology"

Amata-Holley Industrial Park (AHIP) and Commercial Zone at Amata City

- Joint venture company is responsible on providing land and factory to rent in General Industrial Zone (GIZ) and Free Zone for Chinese investors. This entity also interests in commercial development for Chinese clients. The first phase of this project has kicked off at 300 rai in Amata City, Rayong.
- **Three Parties**
 - Amata City Company Limited
 - Zhejiang Holley International Co., Ltd
- **Products**
 - Industrial land for sell both in GIZ+FZ
 - Factory to rent in GIZ+FZ
 - Commercial zone such as restaurant and retail for Chinese clients
- **Benefits**
 - Penetrating Chinese Market by giving the advantages of time reduction in setting up the green field factory and decrease financial burden for clients
 - Accessing to the experienced leading Chinese real estate companies in order to customized our product to suit particular customers in the future



Job Fair at Amata Nakorn

- To reduce risk from labor shortage, Job Fair is selected as a tool to acquired high quality staffs. On the other hand, it provides a win-win situation to the job applicants as well. On 25th March 2006, the number of job opportunities is approximately 8000 units, but the number of applicants reached around 20,000 by noon. After we did success internally, we do plan to cooperate with Ministry of Labor to establish Job Fair in North and North East Region in the upcoming in order to access to the new labor market.
- **Benefits**
 - Reducing risk from labor shortage
 - Opportunities to select and filter high-skilled workers
 - Developing communication between employer and employee in long run
- **Alternatives job recruitment tool**
 - Job Fair (3 times annually)
 - Amata Jobs website for middle level and executive job opportunities



Projects in Progress

- Vocational Education Project
- Three parties
 - Vocational Education Commission
 - Chulalongkorn University
 - Amata Corporation PCL
- Objectives
 - To upgrade the quality of Thailand's workforce from production to R&D base
 - Reduce risk of labor shortage in Amata Nakorn in long run
- Programs
 - Foreign languages: English, Japanese and Chinese
 - Particular maintenance skill
 - Principle of Business





Projects in Progress

- Upgrading AMC to be Hospital



- Since February 2006, AMC started operating 24/7 and focuses to offer vocational health service to workers in Amata Nakorn.

- Today, the average number of patient is approximately 50 cases per day, which including all service, and the number keep growing significantly month by month. Additionally, annual check-up, pre and post work check-up are also provided to support industrialized manufactures in Amata Nakorn

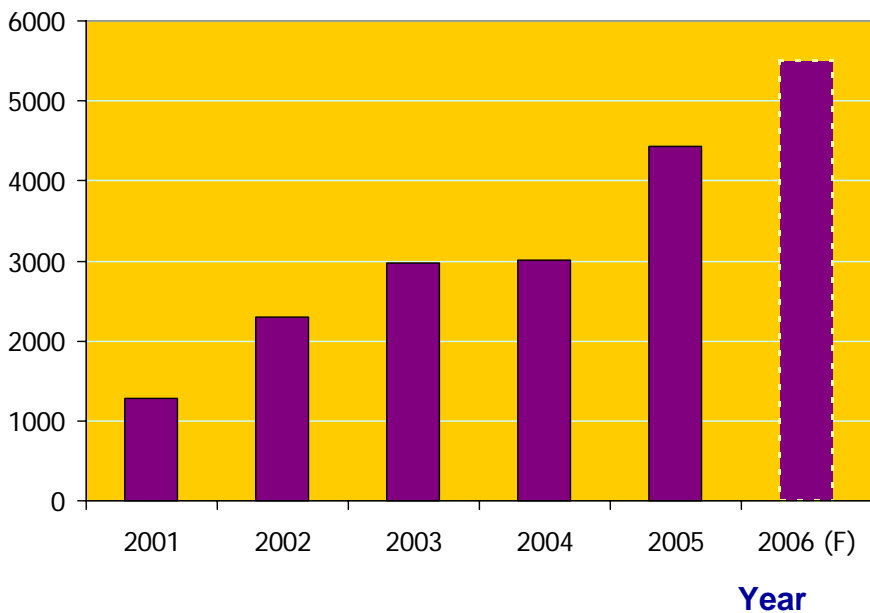
- Consequently, AMC plan to upgrade themselves to be a centre of occupational health hospital, which registers at least 100 beds. This upgraded hospital will focus on social security program and company insurance as a majority.

AMATA RESULTS

2000 – 2006 (F)

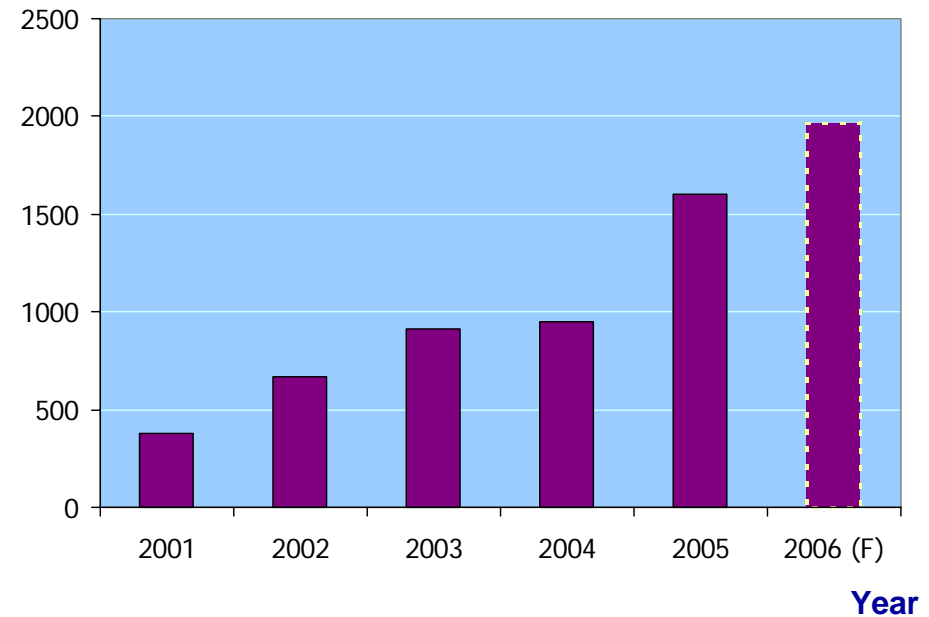
Total Revenue

Mil. Baht



Operating Income

Mil. Baht

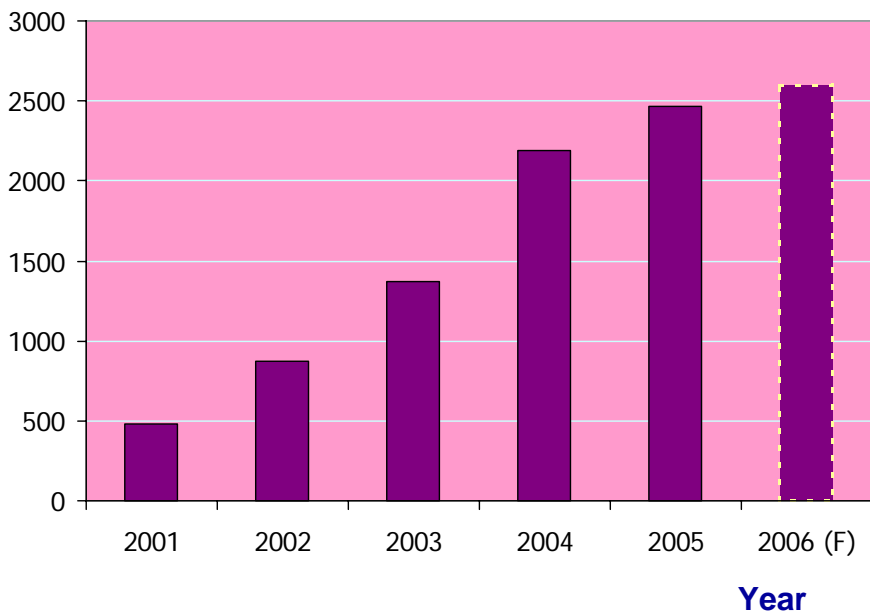


AMATA RESULTS

2000 – 2006 (F)

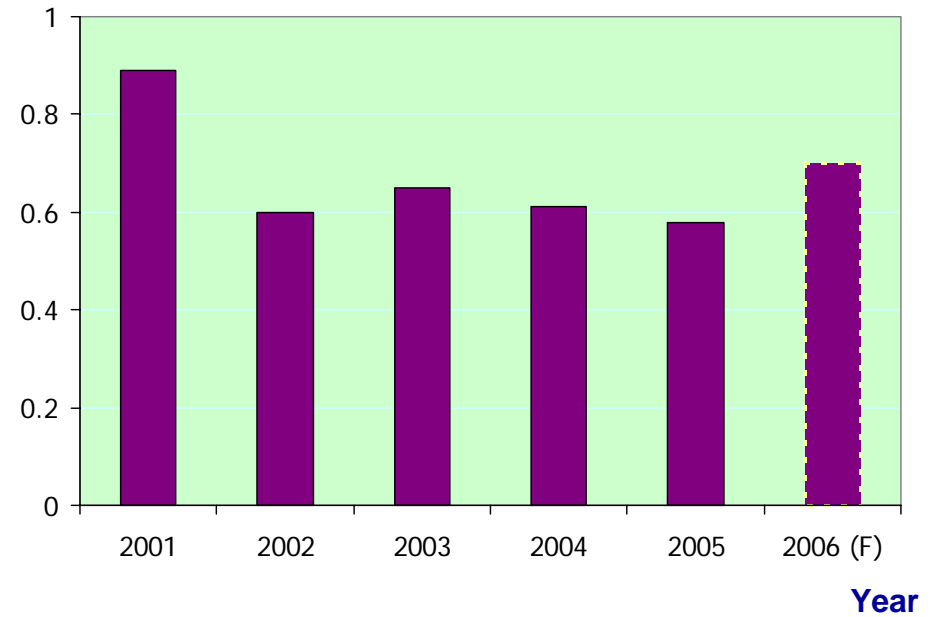
Total Bank Debt

Mil. Baht



Debt to Equity Ratio

Times

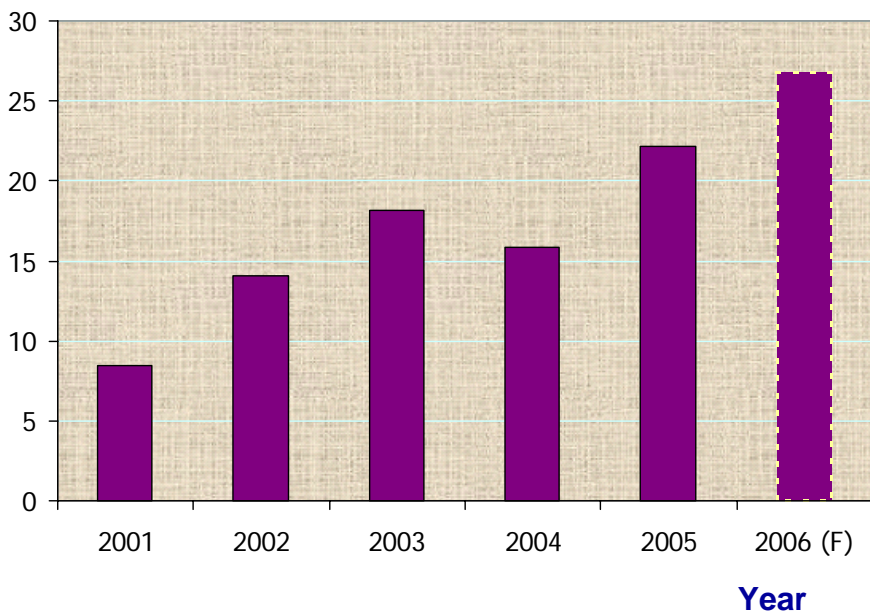


AMATA RESULTS

2000 – 2006 (F)

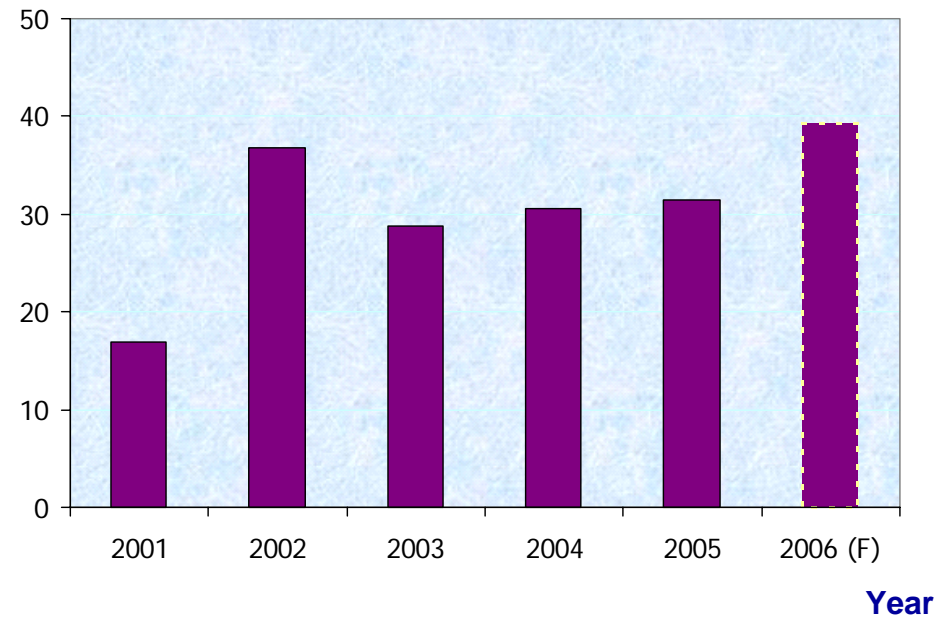
Return on Asset

Percent



Return on Equity

Percent

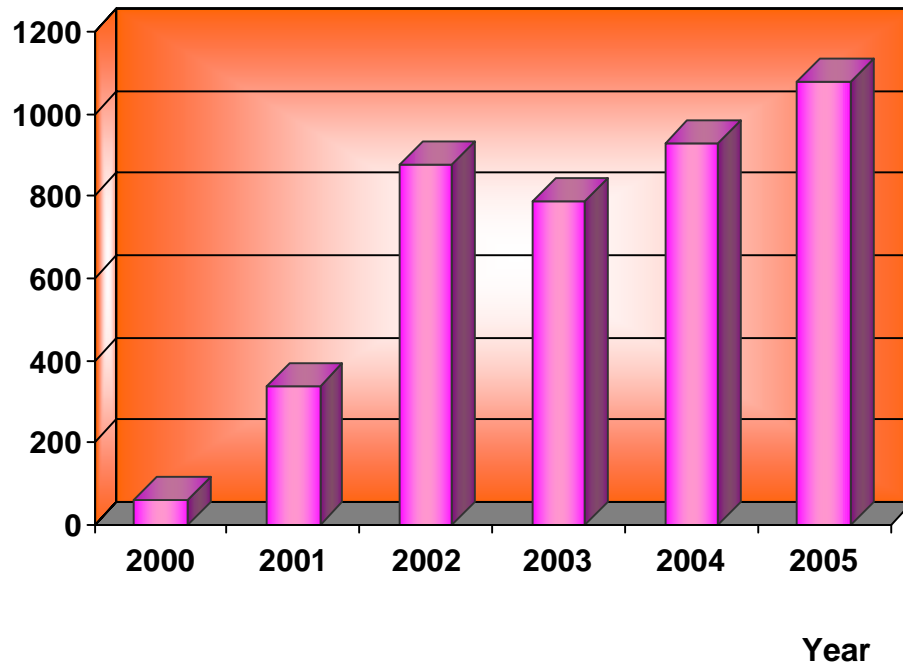


AMATA RESULTS

2000 – 2005

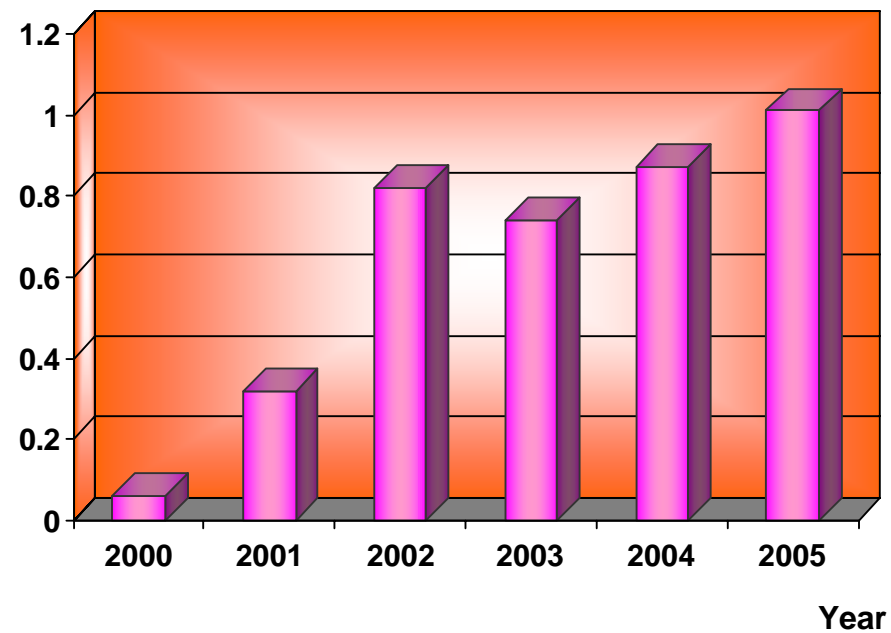
Net Income

Mil. Baht



Earning Per Share

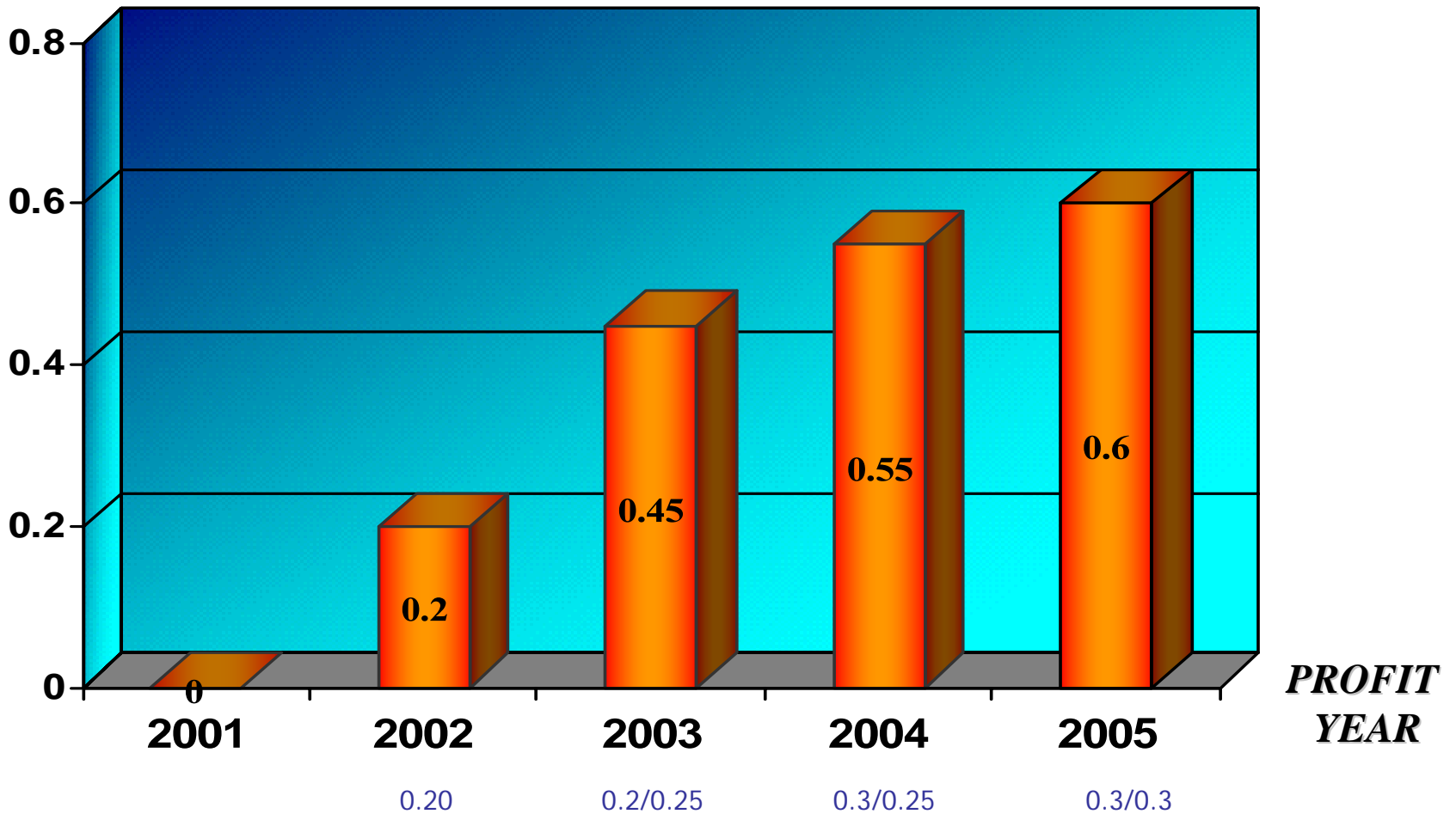
Baht

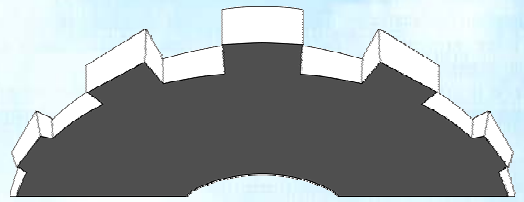


Year

AMATA Dividend Paid 2001-2005

BAHT





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Q and A

