



CS/17/36

President

The Stock Exchange of Thailand

93 Ratchadaphisek Rd,

Din Daeng, Bangkok 10400

November 14, 2017

Dear Sir,

Re. : Notification on the increase capital and shareholding in Amata Industrial Gas Company Limited

Amata Corporation Public Company Limited ("the Company") would like to inform you that the Company's Board of Directors' Meeting No.7/2017 on November 14, 2017 had resolved for Amata Industrial Gas Company Limited to increase its registered capital and the Company's shareholding. With reference to the resolution of the Board of Directors' Meeting No. 6/2015 on November 13, 2015, which approved the investment in industrial gas business by joint venture with Bangkok Industrial Gas Company Limited who is Thailand's leader in industrial gas business to establish Amata Industrial Gas Company Limited. The Company had informed the Stock Exchange of Thailand in the letter No. CS/15/40 dated November 13, 2015. At present, the demand of industrial gas at Amata industrial estates has been increasing significantly. Therefore, Amata Industrial Gas Company Limited needs to invest in building a new industrial gas production plant. As a result, the Company has to increase its registered capital and increase its shareholding proportion as follows.

	<u>Registered capital</u>	<u>shareholding proportion</u>
Existing	THB 1 million	42% of registered capital
New	THB 20 million	49% of registered capital

The source of capital used for the capital increase is revenue from the operation.

For your information.

,Yours sincerely

AMATA CORPORATION PUBLIC COMPANY LIMITED

Mr. Chakchai Panichapat

VICE CHAIRMAN

**Amata Corporation PCL.**  
2126Kromadit Bldg.,New Petchburi Rd.,  
Huaykwang, Bangkok 10320,Thailand  
Tel:-66 2 792 0000  
Fax:-662 318 1096

**Amata Nakorn**  
700 Moo1,KlongTamru,Muang, Chonburi 20000, Thailand  
Tel:-66 38 213007  
Fax:-66 38 213700

**Amata City**  
7 Moo3 Bowin, Sriracha, Chonburi 20230, Thailand  
Tel:-66 38 346007  
Fax:-66 38 345 771

**Amata VN PCL.**  
2126Kromadit Bldg.,New Petchburi Rd., Huaykwang, Bangkok 10320, Thailand  
Tel:-66 2 792 0000  
Fax:-662 318 1096