



CS/17/25

May 15, 2017

President
The Stock Exchange of Thailand
93 Ratchadaphisek Rd,
Din Daeng, Bangkok 10400

Dear Sir,

Re. : Announcement of Adjustment in Shareholding Structure in the Solar Business in AMATA Industrial Estate

Referring to the resolution of the Board of Directors at the meeting No. 5/2016 held on September 30, 2016 approving Amata Corporation PCL (“the Company”) to invest in the Solar Business with the expert in the field, the Board of Directors, at the meeting No. 2/2017 held on May 15, 2017, resolved to adjust the joint venture structure in the mentioned Solar Business with the partner: The Board approved the establishment of Amata Energy Co., Ltd., which would be 100% held by the Company, and approved the new company to be the shareholder in the Solar Business instead of the Company. Details of Amata Energy Co., Ltd. are as follows:-

- | | | |
|----|-----------------------|----------------------------------------------------------------------------------|
| 1. | Date of establishment | : Around May 2017 |
| 2. | Business nature | : Invest in the energy and utility businesses in Amata Industrial Estate |
| 3. | Registered capital | : 10,000 shares at Baht 100 per share, totaling Baht 1,000,000 |
| 4. | Paid up capital | : 10,000 shares at Baht 100 per share, totaling Baht 1,000,000 |
| 5. | Subscription price | : Par value |
| 6. | Shareholding ratio | : 100% or 10,000 shares at Baht 100.- each. Total investment is Baht 1,000,000.- |
| 7. | Board of Directors | : Under consideration |

For your information.

Yours sincerely,
AMATA CORPORATION PUBLIC COMPANY LIMITED

Mr. Chackchai Panichapat
VICE CHAIRMAN

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