



CS/17/26

May 15, 2017

President  
The Stock Exchange of Thailand  
93 Ratchadaphisek Rd,  
Din Daeng, Bangkok 10400

Dear Sir,

Re. : Announcement of Investment in Smart Factory in AMATA Industrial Estate

Amata Corporation Public Company Limited would like to report the resolution of the Board of Directors at the meeting No.2/2017 held on May 15, 2017. The meeting approved an investment in Smart Factory with partners who are experts in IT/IoT with rich overseas business experience. The details are as follows:-

1. Date of establishment of a new company : Around June 2017
2. Company name : Under consideration
3. Business nature : 1) Operate shared manufacturing factory  
2) Manufacture industrial products for customers in Thailand and Asia  
3) Sales and marketing activities of the manufactured products  
4) Other services related to the manufactured products
4. Registered capital : 1,000,000 shares at Baht 100 per share, totaling Baht 100 million
5. Paid up capital : 1,000,000 shares at Baht 100 per share, totaling Baht 100 million
6. Subscription price : Par value
7. Shareholding ratio : 10% or 100,000 shares at Baht 100.- each. Total investment is Baht 10,000,000.-
8. Board of Directors : The number of the members of the board is under consideration.

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9. Shareholder structure

<u>Name</u>	<u>% of shares held</u>
Partners (In the process of investment considerations)	: 90.00%
Amata Corporation PCL	: 10.00%
10. The benefit expected to be received	: Dividend
11. The sources of funds	: Amata Corporation PCL investment fund is generated from revenue obtained from the company's operation performance.
12. Size of the transaction	: The total value of consideration paid or received based on March 31, 2017 is 0.08% of total assets.

For your information.

Yours sincerely,

AMATA CORPORATION PUBLIC COMPANY LIMITED



Mr. Chackchai Panichapat  
VICE CHAIRMAN