



CS/16/25  
15 August 2016

President  
The Stock Exchange of Thailand  
93 Ratchadaphisek Road, Dindaeng,  
Dindaeng, Bangkok 10400

Dear Sir,

Re : Capital increase announcement of Amata Global Pte. Ltd. and a company registration in Republic of The Union of Myanmar, "Amata Myanmar Pte. Ltd."

According to the consensus of Amata Corporation Public Company Limited, the meeting of the Board of Directors No.3/2016 held in August 15, 2016 is resolved on the approval of the capital increase proposal under the following conditions:

1. Amata Global Pte. Ltd. is the wholly owned subsidiary of Amata Corporation Public Company Limited registered in Singapore as a holding company. Amata Global Pte. Ltd.'s registered capital is SGD 60,000. Amata Global Pte. Ltd. requests an increase of registered capital of SGD 60,000. The total registered capital is SGD 120,000. The purpose of the increase in capital is funding Amata Myanmar Ltd. whereas this process is expected to be complete by September 2016.
2. As a registered company in Republic of The Union of Myanmar with the mission of exploring project opportunities in Republic of The Union of Myanmar, "Amata Myanmar Pte. Ltd.", is set to have the registered capital of USD 50,000. Amata Myanmar Pte. Ltd. is the 100% owned subsidiary of Amata Global Pte. Ltd. The details of such project are set out in Schedule 1.

The current paid-up capital is in total of SGD 60,000 (approximately THB 1.56 million).

Please be informed accordingly.

Yours sincerely,

AMATA CORPORATION PUBLIC COMPANY LIMITED

Mr. Chakchai Panichapak

VICE CHAIRMAN

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**Amata Myanmar Pte. Ltd. Project**

1. Date of Establishment : Around September 2016
2. Company name : Amata Myanmar Pte. Ltd.  
All transactions after the company registration are subject to the laws and regulations of the Stock Exchange of Thailand and the Securities Exchange Commission of Thailand.
3. Business Nature : Development of an industrial city in Republic of The Union of Myanmar
4. Registered capital : US\$ 50,000  
(approximately THB 1,747,920)
5. Paid-up Capital : US\$ 50,000  
(approximately THB 1,747,920)
6. Price per share subscription : US\$ 10  
(approximately THB 349)
7. Board of Directors : 2 Directors from Amata Global Pte. Ltd.
8. Shareholder Structure  
Name : % of shares held  
Amata Global Pte. Ltd. (a subsidiary of which Amata Corp. holds 100%) : 100%
10. The benefit expected to be received : Dividend
11. The sources of funds : Investment Capital from Amata Global Pte. Ltd.