



Ref. No. CS 17/27

July 21, 2017

Re: Notification of Resolution of the Board of Directors Meeting No. 4/2017 and agenda relation to schedule of Extraordinary General Meeting No. 1/2017

To: President
Stock Exchange of Thailand

As Amata Corporation Public Company Limited held the Board of Directors Meeting No. 4/2017 on July 21, 2017, the Company would like to inform the resolutions of the Board of Directors Meeting as follows:

1. The Board of Directors has approved the issuance and offering of debentures not exceeding 6,000,000,000 Baht and proposed to the Shareholders' Meeting for further consideration. The details of debentures are as follows:

Total Value of Debenture:	Not exceeding Baht 6,000 million or foreign currency in the amount equivalent to Thai Baht
Type:	All types of debenture, subordinated or unsubordinated, amortizing or bullet payment, specified or unspecified names of the holders, secured or unsecured and with or without representatives of the debenture holders, depending on the suitability of market conditions and other related factors at the time of debenture issuance and offering, in accordance with the terms and conditions of each debenture issuance
Objectives:	To repay the existing debts and/or utilize as the Company's funding for business expansion and/or working capital
Currency:	Thai Baht and/or foreign currency, the exchange rate at the time of each debenture issuance and offering shall apply
Offering:	The debentures will be offered at one and/or several offerings and/or program and/or on a revolving basis. Such offerings may be offered in Thailand and/or abroad, to the public and/or specific investors and/or Thai and/or abroad institutional investors and/or high net worth investors and/or specific investors as defined in the Notification of The Securities and Exchange Commission (as amended). Such offering may be offered in a

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	single tranche and/or several tranches, in accordance with the Notification of The Securities and Exchange Commission, The Securities and Exchange Commission Office, The Capital Market Supervisory Board Or pursuant to the notification of The Ministerial Regulations, rules and other relevant regulations which are applicable at the time of issuance and offering such debentures.
Special Condition:	If the Company redeems or repays the principal of the debentures issued under the total offering amount authorized above, the Company may issue and offer additional debentures under the terms and conditions and the total offering amount authorized above (Revolving Basis)
Early Redemption:	The holders of the debentures shall or shall not be entitled to request the Company to redeem and/or the Company shall or shall not be entitled to redeem the debentures prior to the maturity, subject to the terms and conditions of each debenture issuance
Interest Rate:	Depending on the suitability of market conditions and other related factors at the time of each debenture issuance and offering, shall be subject to notifications of The Capital Market Supervisory Board and/or other relevant announcements or rules that apply at the time of each debenture issuance and offering
Maturity:	Depending on the suitability of market conditions and other related factors at the time of each debenture issuance and offering
Other Conditions:	For short-term debentures not exceeding 270 days, if the Company redeems or repays principal of the debentures issued under the total offering amount authorized above, the Company may issue and offer additional short-term debentures in substitution of the debentures so redeemed or repaid within the terms and conditions set out above.
Power of Authority	The Board of Directors and/or the person authorized by the Board shall have the power to determine other details and conditions related to issuance and offering of debentures, such as the name of debentures, offering procedures, offering amount of each issuance, type of debentures, security, offering price per unit, term of maturity, period of redemption, early redemption, interest rate, method of principal and interest repayment, allocation process and other details of offering, including to list the debentures on The Thai Bond Market Association or other secondary markets. To request permission from relevant agencies, appoint financial

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	<p>advisor and/or underwriter and/or credit rating agencies and/or relevant persons required to be appointed in accordance with appropriate rules and regulations, including contacting, negotiating, agreeing and signing agreements and/or other relevant documents, and have the authority to take any necessary actions related to the issuance and offering of the debentures. To contact, provide information and submit documents to The Securities and Exchange Commission Office, Bank of Thailand and/or any other agencies involved in the issuance and offering of the debentures, and take any other actions deemed appropriate.</p>
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2. The Extraordinary General Meeting of the Shareholders No. 1/2017 is scheduled to be held on September 6, 2017 at 14.00 p.m. at Bu-Nga Room, Golden Tulip Sovereign Bangkok Hotel, 92 Soi Saengcham, Rama 9 Road, Bangkok, Huaykwang, Bangkok 10320. The Company will determine the shareholders who has the right to attend the Extraordinary General Meeting as follows:
- 2.1 August 9, 2017 is the Record Date to identify the register shareholders entitled to attend the Extraordinary General Meeting of the Shareholders No. 1/2017
- 2.2 August 10, 2017 is scheduled to be the Book Closing Date to gather the shareholders' name under Section 225 of the Securities and Exchange Act, the share register book to determine the right to attend the Extraordinary General Meeting of Shareholders
3. Schedule of Extraordinary General Meeting No. 1/2017 is as follows:
- Agenda 1 To certify the minute of 2017 Annual General Meeting of Shareholders
- Agenda 2 To approve the issuance and offer of Debentures, not exceeding 6,000,000,000 Baht
- Agenda 3 To consider other business (if any)

Please be informed accordingly

Truly yours,

Amata Corporation Public Company Limited



(Mr. Chakchai Panichapat)

Director

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